

## Annexure-3

Name of the Corporate Debtor : BHALKESHWAR SUGARS LIMITED (under CIRP)

Date of commencement of CIRP: 25.09.2025 List of Creditors as on : 08.05-2026

Secured financial creditors (other than financial creditors belonging to any class of creditors)  
(Amount in ₹)

Sl. No.	Name of Creditor	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any Mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Details of Security Held	Remarks, if any	
		Date of Receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether related party?							% of voting share in CoC
1	The Karnataka State Co-operative Apex Bank Ltd	06.10.2025	2,626,490,000	2,626,490,000	Secured Financial Creditor	2,626,490,000	No	42.86	N.A.	N.A.	-	-	Note-1	The amount claimed by the Financial Creditor has been Admitted by the Interim Resolution Professional.
2	Union Bank Of India	08.10.2025	120,402,463	120,244,834	Secured Financial Creditor	120,402,463	No	10.94	N.A.	N.A.	157,629	-	Note-2	The amount claimed by the Financial Creditor has been Partially Admitted by the Interim Resolution Professional.
3	Central Bank Of India	09.10.2025	442,974,079	442,974,079	Secured Financial Creditor	442,974,079	No	7.06	N.A.	N.A.	-	-	Note-3	The amount claimed by the Financial Creditor has been Admitted by the Interim Resolution Professional.
4	Punjab National Bank	09.10.2025	831,920,587	830,182,142	Secured Financial Creditor	831,920,587	No	13.55	N.A.	N.A.	1,738,445	-	Note-4	Partially Admitted
5	Sugar Development Fund (IFCI Limited)	09.10.2025	550,679,507	550,679,507	Secured Financial Creditor	550,679,507	No	8.99	N.A.	N.A.	-	-	Note-5	The amount claimed by the Financial Creditor has been Admitted by the Interim Resolution Professional.
6	The Bagalkot District Central Cooperative Bank Limited	10.10.2025	22,998,000	22,998,000	Secured Financial Creditor	22,998,000	No	0.38	N.A.	N.A.	-	-	-	The amount claimed by the Financial Creditor has been Partially admitted by the Interim Resolution Professional.
8	Bhalkeshwar Pattina Souharda Shakari N	13.11.2025	495,416	495,416	Secured Financial Creditor	495,416	No	1.77						The Secured amount of claim by the Financial Creditor has been admitted by the Resolution
	<b>Total</b>		<b>459,59,60,052</b>	<b>459,40,63,978</b>				<b>85.55</b>			<b>1,896,074</b>	-		